

ABSA BANK LIMITED

(Incorporated with limited liability on 26 November 1986 under registration number 1986/004794/06 in the Republic of South Africa)

Bond Code: ASN856

ISIN No: ZAG000186321

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to **ABSA BANK LIMITED “ASN856”** note under its Master Structured Note Programme Memorandum. Copies of the Master Structured Note Programme and Pricing Supplements are available on the issuer’s website at <https://www.absa.africa/absaafrica/investor-relations/debt-investors/>

Authorised Programme size	R60,000,000,000.00
Total Notes in issue	R36,653,220,055.86 (Including this tranche)

Full Note details are as follows:

Instrument Type	Mixed Rate Note
Bond Code	ASN856
Nominal Issued	R32,000,000.00
Issue Price	100%
Coupon	3 Month JIBAR plus 300bps from the Issue date up to, but excluding 31st August 2027, and 8.6% per annum payable semi-annually on each 28th Feb and 31st August (Commencing on 28 February 2028 and ending on the Maturity Date)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	28 February 2031
Books Close Date	18 February, 21 May, 21 August, 20 November
Interest Payment/Determination Date	28 February, 31 May, 31 August, 30 November
Last Day to Register	By 17:00 on 17 February, 20 May, 20 August, 19 November
Issue Date	27 May 2022
Date Convention	Following
First Interest Commencement/Determination Date	27 May 2022
First Interest Payment Date	31 August 2022
Call / Step Up Date	31 st August 2026, 31 st August 2027, 31 st August 2028, 31 st August 2029 and 31 st August 2030
ISIN No.	ZAG000186321
Additional Information	Unsubordinated Unsecured

26 May 2022

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

